

Relationship-based lending. Partners you can trust.

Who we are

2005

YEAR FOUNDED

329+

DEALS

11

FUNDS

\$10.7b+

INVESTED

DEEP EXPERTISE. CUSTOM SOLUTIONS.

We believe deep expertise is borne from experience and iteration. Our solid foundation in one proven strategy allows us to execute on straightforward deals, as well as complex transactions that others may not be equipped to handle.

ROOTED IN CONSISTENCY.

We have been committed to the same strategy since LBC began investing in 2005, developing a reputation for excellence through our consistent approach.

BROAD FOCUS. VAST OPPORTUNITY.

We work with sponsors and companies in a variety of industries, evidencing the breadth as well as depth of our expertise.

What we look for

	MIDDLE MARKET INVESTMENTS	INVESTMENT STRUCTURES
	>\$5m EBITDA	SENIOR / SENIOR STRETCH
		UNITRANCHE
		SPLIT LIEN & LAST OUT
	\$20m - \$75m INVESTMENT / UNDERWRITING	SECOND LIEN
		SECURED MEZZANINE
		EQUITY CO-INVESTMENT
1		

How we invest

BROAD INDUSTRY FOCUS

MATURITIES UP TO 5-6 YEARS

COMPETITIVE RISK-BASED PRICING

PRIVATE EQUITY-SPONSORED & NON-SPONSORED TRANSACTIONS

Information as of March 31, 2024

Recent transactions









COMVEST

Investment in gai consultants

Senior Secured Credit Facility

Agent and Sole Lead Arranger



Tacoma Holdings

CIMARRON

Investment in

Frontpoint
HEALTH
Senior Secured Credit Facility

Agent



greenbelt

Investment in

...UNIRAC



SVERICA

Investment in Security

Senior Secured Credit Facility







lbc_



Get in touch

Jonathan Adler 216.273.0454 jadler@lbccredit.com John Capperella 917.854.3796 jcapperella@lbcredit.com Vikram Chitkara 312.263.0366 vchitkara@lbccredit.com Homyar Choksi 215.609.3348 hchoksi@lbccredit.com Glenn Kim 908.507.2721 gkim@lbccredit.com

Stephen Krawchuk 323.839.5526 skrawchuk@lbccredit.com Sanjeev Narayan 213.300.4837 snarayan@lbccredit.com

Brian Salvitti 215,972.8906 bsalvitti@lbccredit.com Subhadra Shrivastava 678.329.3041 sshrivastava@lbccredit.com Veer Singhvi 215.883.7146 vsinghvi@lbccredit.com Michael Zarrella 267.296.8422 mzarrella@lbccredit.com